

Private Equity Biannual update

52 completed M&A/refinancing transactions supported by Roland Berger the first half of 2017

 assisted  in the acquisition of  Cerba HealthCare	 assisted  COBALT CAPITAL in the sale of  TCS	 assisted  EQUISTONE in the sale of  UNITHER	 assisted  PSA GROUPE in the acquisition of 	 assisted PROVALLANCE in the repurchase of its shares
 assisted  ARDIAN in the acquisition of Prosol  GRAND FRAIS	 assisted  CVC Capital Partners in the acquisition of  CORIOLIS	 assisted  Gimv in the acquisition of a majority stake in  ALT	 assisted  SAGARD in the sale of  HMY	 assisted  CHEQUERS CAPITAL in the acquisition of  sports & leisure GROUP
 assisted  VENDIS CAPITAL in the acquisition of  Sulphar	 assisted  ARDIAN in the acquisition of a majority stake in Global Product Solutions division of  ou assystem	 assisted  TA ASSOCIATES in the sale of  CIPRES	 assisted  Pragma CAPITAL in the sale of LEYTON	 assisted  PAI in the sale of  iph

<p>Roland Berger </p> <p>assisted</p> <p> in the sale of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the investment into</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>
<p>Roland Berger </p> <p>assisted</p> <p> in the sale of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the sale of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>
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<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p>Alpha Capital Partners in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the due diligence of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the carve-out valuation of</p> <p>DEFENSE BUSINESS</p>	<p>Roland Berger </p> <p>assisted</p> <p> in the due diligence of</p> <p></p>
<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p>PEL Asset Resurgence Advisory Pvt. Ltd in the due diligence of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>	<p>Roland Berger </p> <p>assisted</p> <p> in the acquisition of</p> <p></p>



Roland Berger won the European M&A award for the second time in a row

Roland Berger, founded in 1967, is one of the world's leading strategy consultancies. With 2,400 employees working in 50 offices in 34 countries worldwide, we have successful operations in all major international markets.

The Roland Berger Investor Support team comprises about two hundred consultants worldwide and provides Target Screening, Buy side and Sell side Due Diligence and Post-Acquisition services to corporate and private equity investors, leveraging on Roland Berger's expertise in all industry sectors.

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